



BANK SMARTER BY MAKING THE SWITCH TO A FREEDOM BANK CHECKING ACCOUNT

Savings & Checking

Make the Switch to Freedom Bank!

Switching your accounts may seem overwhelming, but Freedom Bank makes it easy. Our helpful Switch Kit forms will guide you through the process of opening your account, changing your direct deposits and automatic withdrawals, and closing your old account.

Step 1: Open your Freedom Bank Checking Account

Freedom Bank has several checking accounts that you can choose from.

Visit our website at www.freedombanknj.com to learn more about the features and benefits of Freedom Bank's Checking Accounts. To open your account, you can open the account online or by simply visiting a Freedom Bank branch. You will need a valid driver's license or other photo ID and a second form of identification.

Step 2: Change your Direct Deposits

Transfer your direct deposits from your old checking account to your Freedom Bank checking account. Use our enclosed **"Direct Deposit Change Form"** and send it to:

- Your employer's human resources department
- The company handling your retirement or pension payments
- Freedom Bank's routing number is 021214493. Your Checking Account number can be found on the bottom/middle of your checks.
- If you receive SSI payments, contact them directly for instructions on changing these deposits to your Freedom Bank account. Their number is 800-772-1213.
- Discontinue writing checks on your old account but make sure you have enough funds in the account to cover any outstanding items.

Step 3: Change your Automatic Withdrawals

Use our **"Change Automatic Withdrawal Form"** to change any automatic withdrawals/payments to your new Freedom Bank Checking Account. Be sure to contact each bill payer a few weeks after you submit your request to ensure the change was made.

Complete Steps 1-3 before proceeding with Step 4

Step 4: Close your old accounts

Be sure to leave your old accounts active long enough to allow outstanding checks and automatic withdrawals to clear. Leave enough money in the account to cover these transactions; this may take several weeks. Once you're sure that the old accounts are inactive, you can send the **"Close Account Form"** to the institution and request the balance from the account. After you have closed your account you will want to destroy any unused checks, deposit slips, and ATM/debit cards.

201-599-3000

www.freedombanknj.com



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Freedom Bank Direct Deposit Change Form

Complete one copy of this form for each entity that processes a direct deposit to your old account. Mail the completed form to the entity. This form will serve as notification of the switch of your account(s) to Freedom Bank and to redirect activity to your new account(s).

Please attach a voided check to this form to ensure recording of the proper routing and account numbers.

Direct Deposit Change Form (other than Federal Benefit Payments*)

Company Name: _____

Address: _____

City: _____ State: _____ Zip: _____

I am currently receiving my direct deposit into the following account:

Bank Name: _____

Routing Number: _____

Account Number: _____

Begin crediting this direct deposit into the account referenced below on: _____

Bank: Freedom Bank

Routing Number: 021214493 Account Type:(circle one) CK SV

Account Number: _____

Signature: _____ Date: _____

Please contact a Freedom Bank Representative if you have any questions or need assistance at (201) 599-3000.

*Federal Benefit Payments: Contact the Social Security Administration directly at 800-772-1213 or visit their website at <https://www.godirect.gov/gpw/update.gd>



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Freedom Bank Change Automatic Withdrawal Form

Complete one copy of this form for each entity that processes automatic withdrawals/payments from your other bank account. Mail the completed form to the entity that makes the automatic withdrawal or payment. This form will serve as notification of the switch of your account(s) to Freedom Bank and to redirect activity to your new Freedom Bank account(s).

Automatic Payment Change Form

Company Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Please change my account that you are currently charging \$_____ from the bank account referenced below:

Bank Name: _____

Routing Number: _____

Account Number: _____

On or around this date: _____

Begin charging my Freedom Bank account referenced below on: _____

Bank: Freedom Bank

Routing Number: 021214493

Account Type:(circle one) CK SV

Account Number: _____

Signature: _____

Date: _____

Please contact a Freedom Bank Representative if you have any questions or need assistance at (201) 599-3000.



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Freedom Bank Account Closure Form

Complete one copy of this form for each entity where you have accounts that you want closed. Mail the completed form to the entity along with passbooks (if appropriate) and or other proof of account(s) on deposit that are to be closed.

Account Closure Form

Bank Name: _____

Address: _____

City: _____ State: _____ Zip: _____

I/(We) request to close the following account(s) # _____, # _____,
_____.

Send me the proceeds in the form of a check payable to:

Signature: _____ Date: _____

Signature: _____ Date: _____

Please contact a Freedom Bank Representative if you have any questions or need assistance at (201) 599-3000.



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